How Much Of A Risk Taker Are You?

Circle the statement that best describes your feelings about your savings and investment dollars.

It is most important to me to:

A Have savings growing for future use and not immediately available.
B Have my savings and investments easily convertible to cash at all times.
C Have my savings and investment dollars pay me interest or dividends for current use.
D Have all savings tax exempt or tax deferred.
E Have savings insured and return predictable.

Count up the number of times you circled each letter.

A B C D E

Risk Taking Styles

A Means you are willing to put money away for future use and growth.
B Means you desire liquidity, that is, your savings and investments can be turned into cash without decrease of dollars invested.
C Means you are interested in current income from your investments.
D Means you do not want to pay taxes on your investments or you prefer to have your payments tax deferred until you are in a lower tax bracket.
E Means you do not want to take risks with your money and you want to know exactly what interest you will earn on your money.

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